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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際 股集團有限公司

(Incorporated in Hong Kong with limited liability)

(S c C de: 171)

2025 INTERIM RESULTS ANNOUNCEMENT

T ( ) ( ) S L ( ) (,) 30 J 2025 (2025)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the si months ended 30 June 2025

	Notes	(Unaudited) Six months ended 30 June 2025 HK$'000	( ) 202 HK$'000
	5	**50,810**	, 1
,	5	**29,493**	3 ,33
		(4,111)	(3,215)
(T L)		**(14,296)**	(21, 31)
)/			
,		**(55,243)**	, 1
		(34,616)	(,03)
		(87,164)	(1 ,10)
		(161,375)	(2 5,353)
S		**(15)**	(2 2)
		(47,897)	(3,)
L		**(324,414)**	(3 1,33)
T		**24,804**	, 3
L		**(299,610)**	(33 , 3)
L			
		(297,838)	(30 ,)
-		**(1,772)**	(2 ,)
		(299,610)	(33 , 3)

LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

( )	**(12.92)**	(13.32)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the si months ended 30 June 2025

		(Unaudited)	( )
		Six months ended 30 June	
		2025	202
		HK$'000	*HK$'000*
LOSS FOR THE PERIOD		**(299,610)**	(33 , 3)
OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD			
/( )			
E		**31,659**	(25,21)
T /( )		**31,659**	(25,21)
L		**(729)**	(1, 5)
		(729)	(1, 5)
OTHER COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD, NET OF TAX		**30,93. rQBT/Perceptual ri/ Tc/ TAX**	

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2025

	Note	(Unaudited) As at 30 June 2025 HK$'000	(Note) 31 202 HK$'000
NON-CURRENT ASSETS			
		1,946,743	2,01 , 0
,		**71,764**	50, 22
-		**24,159**	25, 05
		261,574	25 , 3
		850,732	1,2 2,
		413,282	0 ,50
		204,936	202, 2
T L		**1,640**	1, 0
T -		**3,774,830**	,22 , 2
CURRENT ASSETS			
T	11	**10,123**	,
,		**760,747**	5 ,11
		1,702	1, 30
L		**1,674,743**	1, 0,20
T L		**268,584**	2 , 02
		13,206	,51
		47,569	, 0
T		**2,776,674**	2, 31,5 0
CURRENT LIABILITIES			
,			
		828,643	01, 0
-		**3,448,498**	3, 11,55
T		**107,106**	10 ,0
L		**2,953**	2, 3
T		**4,387,200**	,223,

NOTES:

1. BASIS OF PRESENTATION

2. BASIS OF PREPARATION

4. OPERATING SEGMENT INFORMATION

( ) T L

( )

( )

S

. T

Six months ended 30 June 2025 (Unaudited)

	Investments *HK$'000*	Property leasing *HK$'000*	New energy investment and operation *HK$'000*	Total *HK$'000*
	–	**50,234**	**–**	**50,234**
	–	**–**	**576**	**576**
	–	**50,234**	**576**	**50,810**
S /( )	**(55,457)**	**(49,436)**	**172**	**(104,721)**
,				**10,171**
				(21,209)
( )				**(160,743)**
S				**(15)**
				(47,897)
L				**(324,414)**
T				**24,804**
L				**(299,610 -42.551 -1.1**

Geographical information

Revenue from e ternal customers

	(Unaudited)	( )
	Six months ended 30 June	
4	2025	202
	HK$'000	*HK$'000*
		–

6. FINANCE COSTS

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
	3,400	,0
	157,343	23 ,51
	632	1, 3
	161,375	2 5,353

7. TAXATION

T (**CIT**)

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*

8. LOSS BEFORE TAXATION

T ' /( )

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
,	**1,987**	2,
-	**1,802**	1, 11
T L	**14,296**	21, 31
E ' -		
'		
	19,454	22,02
( )	**1,178**	1,1 5
	20,632	23,1 3
,		
$3, 2 ,000 (30 J 202		
$3,215,000)	**(46,510)**	(3,)
/( ) ,	**55,243**	(, 1)
	87,164	1 ,10

9. LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

T

	(Unaudited)	( )
	Six months ended 30 June	
	2025	202
	HK$'000	*HK$'000*
L		
	(297,838)	(30 ,)

	Six months ended 30 June	
	2025	202
	in thousand	*in thousand*
	2,304,850	2,30 , 50

T .

T 30 J 2025.

10. DIVIDEND

T J 2025 (30 J 202).

11. TRADE RECEIVABLES

T 30 0 .

T , ,

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
1 2	**9,934**	,
2	**189**	
	10,123	,

12. COMMITMENTS

T

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
, , ,	**2,275**	,20

BUSINESS REVIEW

2025, ’ S - . T ,

, . 30 J 2025, 30
30 . T
15 - ( )
, J 2025. , 30 J
2025, , .

, 北京靈駿
新能源科技有限責任公司 (L E T L *)
(L), ,
, ,
2025.
, .
2025
, . 2025,
(0) , ,
, .T 2025
30 J 202 (**Period 2024**), L
2025.

, 中海油氣(泰州)石化有限公司 ((T) L *) ( ),
, .
- - , -
. , E + , , ,
, 2025. T ,
, -
.
, ( ),
2025 4 202 .

* *English name is translated for identification purpose onl*

Property Leasing

T ’ 2025
$50,23 ,000, .0%,
$, 1,000 202 . T
’ ,
. T E ,
, , ,
,
2025,
.5 3 ( )12. ( )12 .5 3 ( )12 2 ,

T

( )

$2 5,353,000 202 $1 1,3 5,000 2025,

( ) 2025, ( )

202 ,

2025.

Revenue

2025 ( ) E ,

, , ,

Share of losses of joint ventures

T ’ 4 $ 3, ,000 4. 202 $, ,000 2025 ( ) ’ 4 $ 3, ,000 202 $32,0 5,000 2025 2025, ( ) L 4$10,303,000 202 $15, 02,000 2025 L 2025.

Property, plant and equipment

T ’ , $50, 22,000 31 202 4 $ 1, ,000 30 J 2025, 2025 ’ .

Accrued charges, rental deposits and other payables

T ’ , $ 01, 4 0,000 31 202 $ 2 , 3,000 30 J 2025 .

EXCHANGE EXPOSURE

2025, ’ , $, ($). S S . , , .

, .

2025, . T 2025.

TREASURY POLICY

T . T . T . T ' .

Cash Position

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
	13,206	,51
4	**47,569**	, 0
4	**60,775**	13, 2

30 J 2025, '

	As at 30 June 2025	31 202
$	**0.6%**	2 .3%
4	**99.4%**	3. %
S $	**0.0%**	0.3%
	100.0%	100.0%

30 J 2025,

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
	1,426,001	1, 0 , 5
	2,057,020	2,03 , 2
	3,483,021	3, 5, 20

30 J 2025,

	As at 30 June 2025	31 202
	HK$'000	*HK$'000*
	135,305	1 2,
	3,313,193	3,2 ,5 5
	349	33
,	**34,067**	33,520
	107	312
	3,347,716	3,302, 1
	3,483,021	3, 5, 20

30 J 2025, ( ) ( )
4l 2% (31 202 1 %) 0. 3 (31
202 0.), . T ’ . T
(-)
.

30 J 2025, 4 $,
- 44 $3, 12
, ( ) 4 $2,2 3
, ( ) $1,053 ,
. 4 J 202 , -
, .
, , ,
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, ,
, 4 , 2 J 202 ,
L * (廣東珠光集團有限公司) ( ),
, (L),
, ,
, , , ,
(L) 4 5
((L) 4
2,201 (4 $2, 2) 31 2023
L) 4 1 J 202
(L), ( )
E ( ) ., L .* (東環(北京)物業管理有限公司) (E), -
, (E L
) ((E L)

T ’ ,
30 J 2025. T
, - ,
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, .
( )
L .5 ( )0 ( )0 L ., 55 ( )0.5 ( )0. ( )0.

25 2025, E E
(L)* (杭州光曜致新正澤企業管理諮詢合夥企業(有限合夥)) ( ), , ( ) , , E , 1 3.01 4 L , T , E , 1 , , , , S 10, 3 ,000 ($11,302,000) ( ), ( ) , , E , 2 5. 4 L , T , E , 1 , , , , S 1 , 11,000 ($1 , ,000) (, ,). T S 2025. , 25 2025.

S , , 2025.

PLEDGE OF ASSETS

30 J 2025, , 4 $1, , 3 ,000 $2,512,000, 4 (31 202 $1, 3,2 3,000 $2,523,000), , , .

COMMITMENTS

30 J 2025, , $2 ,2 5,000 (31 202 $,20 ,000).

CONTINGENT LIABILITIES

30 J 2025, $ 4 ,5 ,000 (31 202 $1,5 , ,000) .

* *English name is translated for identification purpose onl*

CAPITAL STRUCTURE

30 J 2025, ’ $2,02 , 2 ,000, $2 5, 2 ,000 12. 3%, $2,323,551,000 31

.2.1

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T (.) ( )

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.2.2 . . , , 25 J 2025 ( ) .

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4 .2. ( ) , -

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COMPLIANCE WITH THE MODEL CODE

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( ) S3 L .

, , ’ ’

2025.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY’ S LISTED SECURITIES

2025, , .

EVENT AFTER REPORTING PERIOD

2 J 2025, ( ) T ɤ E ɤ ., L * (

APPRECIATION

T

Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief E ecutive Officer and E ecutive Director

, 2 2025

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (alias Zhu Qing Yi) (Chairman and Co-Chief E ecutive Officer), Mr. Zhang Wenguang (Co-Chief E ecutive Officer), Mr. Weng Jian and Ms. Ku Ka Lee as e ecutive Directors; Mr. Chen Yongcun and Mr. Chen Zhi ei as non-e ecutive Directors; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-e ecutive Directors.